



September 2, 2022

To,

1. The BSE Limited Department of Corporate Services, 1 st floor, New Trading Ring Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. Fax : 22723121/3719/2037/2039 Scrip Code :500117	2. National Stock Exchange of India Ltd. Exchange Plaza Bldg. 5 th Floor, Plot No.C-1 'G' Block, Near Wockhardt, Bandra Kurla Complex Mumbai 400 051. Fax:26598237/38 Scrip Code : DCW
--	---

Dear Sir/Madam,

Sub: Allotment of 15,791,314 Equity Shares pursuant to the conversion of 15,791,314 Convertible Warrants

Pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and in-principle approvals received from the BSE Limited and National Stock Exchange of India Ltd on March 24, 2021, we wish to inform you that the Company has received the balance 75% of issue price of the Convertible Warrants i.e. Rs. 225,026,224/- (Rupees Two Crore Twenty Five Lakhs Twenty Six Thousand Two Hundred and Twenty Four only) from all the allottees towards conversion of 15,791,314 Convertible Warrants into Equity Shares of the Company, pursuant to which the Committee of Board of Directors ("For Preferential Issue") of D C W Limited ("the Company") in their meeting held today on September 2, 2022 has approved the conversion of warrants and allotment of 15,791,314 Equity Shares having face value of Rs. 2/- each at a conversion price of Rs. 19/- per equity share (including premium of Rs. 17/- each) aggregating to Rs. 30,00,34,966/- (Rupees Thirty Crore Thirty Four Thousand Nine Hundred and Sixty Six only). The Company had received the 25% of the issue price from the allottees at the time of allotment of Convertible Warrants amounting to Rs. 7,50,08,742/- (Rupees Seven Crore Eight Thousand Seven Hundred and Forty Two Only).

DCW LIMITED

HEAD OFFICE :

"NIRMAL" 3RD FLOOR, NARIMAN POINT, MUMBAI-400 021.

TEL.: 2287 1914, 2287 1916, 2202 0743 TELEFAX: 22 2202 8838

REGISTERED OFFICE : DHRANGADHRA - 363 315 (GUJRAT STATE)

Email: ho@dcwlimited.com, Website: www.dcwlimited.com, CIN-L24110GJ1939PLC000748





Consequent upon allotment of the above shares, the paid-up Equity Share Capital of the Company stands increased from Rs. 55,87,27,406/- (Rupees Fifty Five Crore Eighty Seven Lakhs Twenty Seven Thousand Four Hundred and Six Only) consisting of 27,93,63,703 Equity Shares of Rs. 2/- each to Rs. 59,03,10,034/- (Rupees Fifty Nine Crore Three Lakhs Ten Thousand and Thirty Four Only) consisting of 29,51,55,017 Equity Shares of Rs. 2/- each.

We request you to kindly take the above on record.

Thanking You,

Yours faithfully,

For DCW LIMITED


Dilip Darji

Sr. General Manager (Legal) & Company Secretary
Membership No. ACS-22527



DCW LIMITED

HEAD OFFICE :

"NIRMAL" 3RD FLOOR, NARIMAN POINT, MUMBAI-400 021.

TEL.: 2287 1914, 2287 1916, 2202 0743 TELEFAX: 22 2202 8838

REGISTERED OFFICE : DHRANGADHRA - 363 315 (GUJRAT STATE)

Email: ho@dcwLtd.com, Website: www.dcwLtd.com, CIN-L24110GJ1939PLC000748