



April 07, 2021

To,

National Stock Exchange of India Ltd. Exchange Plaza Bldg. 5 th Floor, Plot No.C-1 'G' Block, Near Wockhardt, Bandra Kurla Complex Mumbai 400 051 Fax:26598237/38 Scrip Code : DCW	BSE Limited Department of Corporate Services, 1 st floor, New Trading Ring Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Fax : 22723121/3719/2037/ 2039 Scrip Code :500117
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Dear Sir(s)/Madam,

Sub.: Intimation of allotment of Warrants convertible into Equity Shares on Preferential Placement basis - Regulation 30 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015

Pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and in-principle approvals received both from the BSE Limited and National Stock Exchange of India Ltd on March 24, 2021, we wish to inform you that, the Committee of Directors ("For Preferential Issue") of the D C W Limited ("the Company") in their meeting held on today i.e. April 7, 2021 had approved the allotment of 1,57,91,314 Warrants convertible into Equity Shares of the Company, in one or more tranches, having face value of ₹ 2/- each, at a price of Rs. 19/- per Equity Share (including premium of Rs. 17/- each), aggregating to Rs. 7,50,08,742/- (towards 25% of the issue price paid by the allottees) to Promoters, Promoter's Group and Foreign Portfolio Investors ("FPI").

We request you to kindly take the above on record.

Thanking You,

Yours faithfully,
For DCW Limited


Name: Dilip Darji
General Manager (Legal) & Company Secretary
Membership No. ACS-22527



DCW LIMITED

HEAD OFFICE :

"NIRMAL" 3RD FLOOR, NARIMAN POINT, MUMBAI-400 021.

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