



January 25, 2021

To,

National Stock Exchange of India Ltd. Exchange Plaza Bldg. 5 <sup>th</sup> Floor, Plot No.C-1 'G' Block, Near Wockhardt, Bandra Kurla Complex Mumbai 400 051. Fax:26598237/38 Scrip Code : DCW	BSE Limited Department of Corporate Services, 1st floor, New Trading Ring Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. Fax : 22723121/3719/2037/2039 Scrip Code :500117
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Dear Sir(s)/Madam,

**Sub.: Additional Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("Listing Regulations") as amended, further to our intimation dated January 20, 2021 and outcome of the Board Meeting dated January 25, 2021 (held on today viz. Monday, January 25, 2021) w.r.t. *raising of funds by issue of convertible warrants through permissible modes subject to necessary shareholders/ regulatory approvals, as applicable up to Rs. 32 Crores (Rupees Thirty Two Crores Only)*, we are submitting herewith the additional information as required by National Stock Exchange of India Limited ("NSE"):

1. Type of securities proposed to be issued: Warrants convertible into Equity Shares
2. Type of issuance: Preferential Allotment
3. Total number of securities proposed to be issued or the total amount for which the securities will be issued: Rs. 32/- Crores (approximately)
4. Issue Price: Rs. 19/- each (including premium of Rs. 17/- each)

**DCW LIMITED**

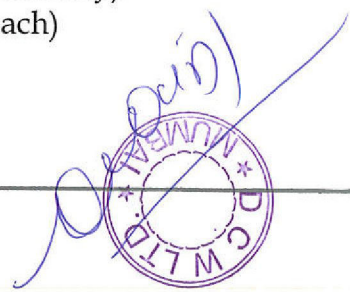
HEAD OFFICE :

"NIRMAL" 3RD FLOOR, NARIMAN POINT, MUMBAI-400 021.

TEL.: 2287 1914, 2287 1916, 2202 0743 TELEFAX: 22 2202 8838

REGISTERED OFFICE : DHRANGADHRA - 363 315 (GUJRAT STATE)

Email: ho@dcw ltd.com, Website: www.dcw ltd.com, CIN-L24110GJ1939PLC000748





5. Names of the Investors:

Sr. No.	Identity of Proposed Allottees	Category of the Proposed Allottees	No. of Warrants convertible into equity shares proposed to be issued at ₹19.00/- each (upto)
1	Mr. Ashish Jain	Promoter	23,68,421
2	Mr. Namita Jain	Promoter	18,42,105
3	Mr. Kishco Private Limited	Promoter Group	19,73,684
4	Mr. Saatvik Jain	Promoter	52,63,157
5	Eriska Investment Fund Limited	Foreign portfolio investment (FPI)	52,63,157
	<b>Total</b>		<b>1,67,10,524</b>

You are requested to take the aforesaid information on record.

Thanking You,

Yours faithfully,

For DCW Limited



Name: Dilip Darji

General Manager (Legal) & Company Secretary

Membership No. ACS-22527

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